

MARKET ROUNDUP

25 Apr, 2025



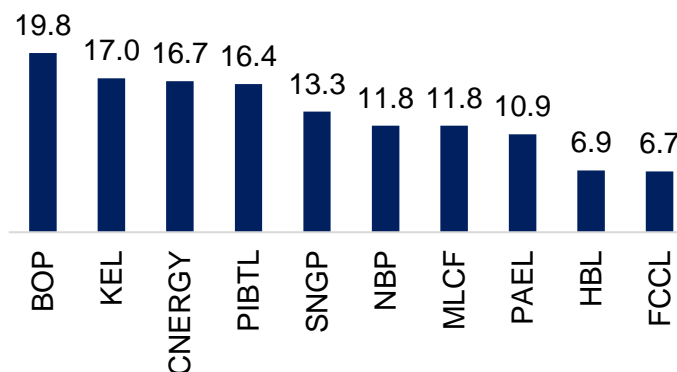
KSE-100 closes at 115,469 up 450 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
115,469 0.39%	72,115 -0.01%	35,563 0.66%	173,737 0.15%

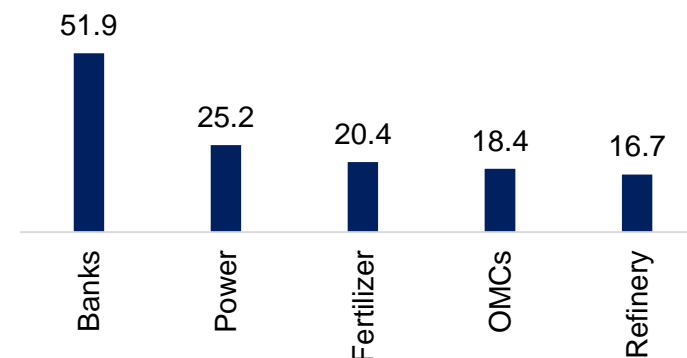
- The equity market opened on a positive note but remained highly volatile throughout the session. The KSE-100 Index witnessed substantial intraday swings, touching a low of 113,717 points and a high of 115,845 points, before closing at 115,469 points—posting a gain of 450 points. Total trading volume reached 211.9 million shares, with a traded value of PKR 20.1 billion.
- Stocks that pulled the index up included HBL (6.9%, 186 points), FFC (1.3%, 126 points), MEBL (2.4%, 95 points), MCB (2.3%, 87points), and NBP (5.5%, 76 points). On the volume front, BOP and KEL led the activity, trading 19.8 million and 17 million shares respectively.
- Investor interest was primarily observed in the Cement, Fertilizer, and Banking sectors, while Exploration & Production (E&P) stocks saw mixed sentiment.
- Despite ongoing geopolitical tensions contributing to market volatility, buying interest emerged at lower levels, aligning with our expectations. Attractive valuations are anticipated to provide downside support in the medium term. Investors are advised to remain focused on fundamentally strong and resilient sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer compelling dividend yields and strong growth prospects.

Sales Desk
Alpha Capital

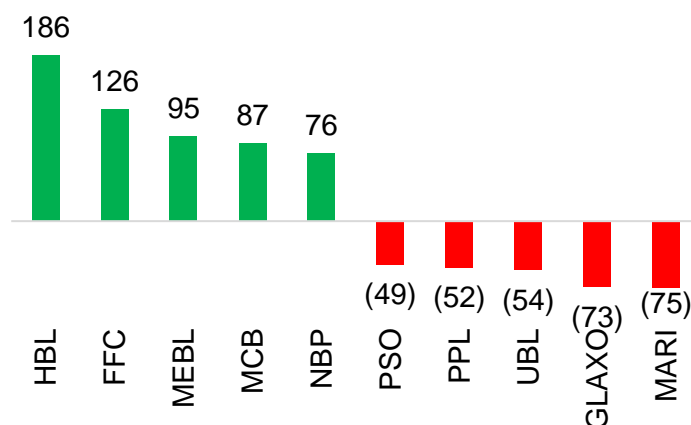
Most Active Stocks (Vol. mn shares)



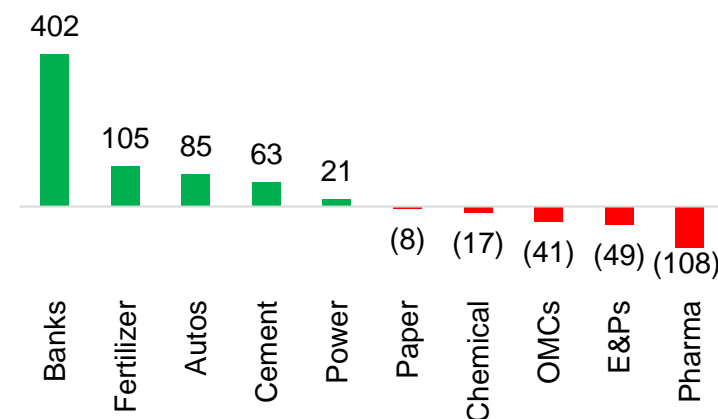
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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